

Customer Portal - Cargo Distribution User Guide





www.motis.com/uk-irl-distribution-and-consolidation



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Introduction

Welcome to the user guide for the Motis Online Cargo Distribution Quoting and Booking System. This guide is designed to provide you with a comprehensive understanding of our new online platform, empowering you to efficiently manage your freight shipments with precision.

In response to the evolving demands of the logistics industry, we have developed a streamlined online system that allows you to effortlessly obtain accurate quotes, make bookings, and monitor your cargo distribution history with Motis. This user guide will walk you through the system's functionalities, ensuring that you can navigate the platform confidently and make the most of its features.

Whether you're a frequent user of online booking systems or new to the concept, this guide will provide clear instructions and insights to help you effectively use the Motis Cargo Distribution Quoting and Booking System. From initiating quotes to finalizing bookings and tracking your shipments, this guide covers the essential steps to ensure a seamless experience.

We understand the importance of reliable and efficient logistics management, and our new online system is a testament to our commitment to enhancing your cargo distribution process. This guide is your reference to harnessing the power of the Motis platform and optimizing your freight operations.

Thank you for choosing Motis as your logistics partner. Let's delve into the details of the Motis Online Cargo Distribution Quoting and Booking System and discover how it can elevate your cargo distribution experience.

Log into your account

When you open a Motis account, we will also create your Customer Portal access using the email address submitted as part of your account application.

You can request additional customer portal accounts via your Motis sales representative.

Before you login for the first time, you will need to set your password.

To do this, navigate to the login page http://www.motis.com/accounts/login/



lf	you know your username and password:
Username (email):	info@motis.com
Password:	
	□ Keep me logged in
	LOG IN
	Forgotten your password?
	CIICK HEIE

Select the Forgotten Password link

	NO PROBLEM	
	Just type your email address and click on the submit button.	
	Email Address	Submit
Enter your account e	mail address and hit submit.	

Your password will be e-mailed to you at the address you have specified. This may take a few minutes to arrive, so feel free to visit other areas of motis.com while you are waiting.

ок	

You should shortly receive an email instructing you to set/reset your password credentials.

PLEASE ENTER YOU	JR NEW PASSWORD	
	Enter Password	
		Submit
	Confirm Password	Cubinit

Once done, navigate to the main login page once more and enter your email and newly created password.

Typically, your browser will remember your credentials, so you won't have to go through this every time.

But don't worry, if you do forget your password, just click on the forgotten password link, as before to reset it.



Main Menu

The customer portal's main menu is where you can navigate the various services available to our customers. From here you can make a ferry booking, complete multiple customs clearance declarations, update your vehicles list, and much more. Motis is constantly looking for ways to improve our service and the options available to you here are growing all the time. Simply select the icon for the service you are looking for.



Cargo Distribution has its own section in the menu for users to select from. It's contains three options, <u>Get a price</u>, <u>Make a booking</u> and <u>My History</u>

Get a Price

This is where users can request a price quotation. Simply select the icon and the Get a Price process will start.

Initially users are asked to clarify if they are seeking a palletised or non-palletised booking.





Palletised Quote

If Palletised is selected, the users will be presented with the following form to complete.

Palletised	oking?		
Collection/Delivery:		Pallet Type:	
Collection or Delivery	~	Pallet Type	
Postcode:		Service Type:	
Postcode Prefix	~	Service Type	
No. of Pallets:		Extra Requirements:	
No. of Pallets		Extra Requirements	
			I accept the <u>Terms & Conditions</u> of Use

It is essential that users accurately complete all required fields to ensure our quotes are representative of the work required.

All freight movements are either to or from our Port of Dover hub. Motis Freight can either Collect from any point in the UK or Ireland to be brought to Dover, or to be Delivered from Dover to a destination of your choice. Select as required.

Indicate the pallet type, depending on the size of the cargo.

- Full
- Half
- Quarter

Provide the Postcode for Collection or Delivery.

Select the Service Type required:

- Premium (next day)
- Economy

Please note that certain further afield destinations cannot be delivered to as a premium service.



Please indicate the number of pallets in your shipment.

Please indicate and extra requirements for your load:

- Next day AM delivery
- Next day PM delivery
- None
- Saturday AM
- Timed delivery

One completed, an indicative price for the shipment is presented to the user.

Users can then either leave the process altogether or select from the following:

- Email me this Quote
- Book Now

Email me this Quote

Users can opt to have the quote just created, emailed to themselves for their records.

Simply select agreement to our T's and C's, then select the Email me this Quote button.

Users are required to tick their agreement to the terms and conditions of our service usage. Submission will not be possible without this.

Book Now

Users can also transfer this quote directly into a booking by selecting the Book Now button.

Users are required to tick their agreement to the terms and conditions of our service usage. Submission will not be possible without this.

The quote information will be automatically transferred into a full booking form, that contains the additional information required to complete the process.



Palletised	
Collection/Delivery:	Vehicle Registration of Drop off Vehicle:
Collection or Delivery ~	Vehicle Registration of Drop-off Vehicle
Postcode:	No. of Pallets:
TW ~	1
Full Collection/Delivery Address:	Pallet Type:
Address	Full
City	Service Type:
	Premium
County/State	Extra Requirements:
Country	None
Postcode / Zip Code	Shipment Date & Time:
o you require a Customs Clearance Service for your load? Price: Charges are presented in GBP but will be invoiced to EU	£74.35 R Account Customers at the prevailing EUR exchange rate.

Non-palletised

If Non-palletised is selected, the users will be presented with the following form to complete. Upon submission, this will send the details of the enquiry through to our Freight team to assess and price accordingly. They will respond via email to the enquiry.

Would you like to m	iake a palletised or non-palletised booking?	
Non-Palletised		
	For non-palletised and parcel freight bookings, please fill in the form below and a member of our team will get back to you. Thank you.	
	* Name	
	Address	
	Dity	
	Postcode / Zip Code	
	Country	
	* Mobile	
	* Email	
	Your Enquiry	
	Submit	



Make a Booking

This allows customers to directly complete a full booking with our Freight Team.

Simply select the icon and the Make a Booking process will start.

Initially users are asked to clarify if they are seeking a palletised or non-palletised booking.

	ACCOUNT: 666666 - JD	
Nould you like to make a <mark>palletised or non-pal</mark>	lletised booking?	
Palletised or Non-Palletised and parcel freight requests		~
Palletised or Non-Palletised and parcel freight request	S	

If Non Palletised is selected see Non-palletised.

Palletised Booking

If customers select a Palletised booking, they will be presented with the following form to complete:

/ould you like to make a palletised or non-palletised booking?	
Palletised	
Collection/Delivery:	Vehicle Registration of Drop off Vehicle:
Collection or Delivery ~	Vehicle Registration of Drop-off Vehicle
Postcode:	No. of Pallets:
TW ~	1
ull Collection/Delivery Address:	Pallet Type:
Address	Full
City	Service Type:
Paulitu/Stata	Premium
Gouny/State	Extra Requirements:
Country	None
Postcode / Zip Code	Shipment Date & Time:
o you require a Customs Clearance Service for your load? Price: Charges are presented in GBP but will be involced to EU	£74.35 R Account Customers at the prevailing EUR exchange rate.

It is essential that users accurately complete all required fields to ensure bookings are representative of the work required.

All freight movements are either to or from our Port of Dover hub. Motis Freight can either Collect from any point in the UK or Ireland to be brought to Dover, or to be Delivered from Dover to a destination of your choice. Select as required.

Indicate the pallet type, depending on the size of the cargo.



- Full
- Half
- Quarter

Provide the Postcode for Collection or Delivery.

Select the Service Type required:

- Premium (next day)
- Economy

Please note that certain further afield destinations cannot be delivered to as a premium service.

Please indicate the number of pallets in your shipment.

Please indicate and extra requirements for your load:

- Next day AM delivery
- Next day PM delivery
- None
- Saturday AM
- Timed delivery

Please provide the Vehicle Registration of Drop off/collection Vehicle.

Please indicate the Full Collection/Delivery Address.

Customers also have the option to select if they require support with Customs clearance for their load.

Once complete, indicate agreement to our T's and C's, then select the Submit button.

Users are required to tick their agreement to the terms and conditions of our service usage. Submission will not be possible without this.

My History

Selecting the My History icon from the main menu gives customers access to all their historically requested Quotes and Bookings.



			19				on Par	MIC -	
Bookings			(++)		(H)		-		
MAKE A BOOKING	Date From			Date To			SEARC	н	
MAKE A BULK BOOKING								E	Export History To CS
JAMES'S BOOKINGS	Desuest	Desuest	Data of		Data Time of	Collection (-	
Customs Declarations	Reference	Type	▼ Request	Collection / Delivery	Shipment	Delivery	Status	Service Charge	
MAKE A DECLARATION	CADCO					Postcode			
JAMES'S DECLARATIONS	PQUOTE-	Quote	25/8/2023	Delivered by you into FSA for onward Delivery to UK/IRI	N/A	N/A	Pending	£74.35	View Clone
JAMES'S DRAFTS	REF0046								
GMRs	CARGO- PQUOTE-	Quote	25/8/2023	Collection from UK/IRL for delivery to Dover FSA (to be collected by you from	N/A	N/A	Pending	£74.35	View
MAKE A GMR SUBMISSION	REF0045			Dover)					UU Clone
MY GMRS	CARGO-P-	Booking	25/7/2023	Delivery	27/07/2023	TW77DE	Pendina	£108.6	Wiew
MY NOTIFICATION RECIPIENTS	REF0036				08:31:00				UU Clone
Vehicles	CARGO- PQUOTE-	Quote	25/7/2023	Collection	N/A	N/A	Pending	£108.6	View
ADD A VEHICLE	REF0035								Clone
JAMES'S VEHICLES	CARGO-								O View
Cargo Distributions	PQUOTE- REF0034	Quote	25/7/2023	Delivery	N/A	N/A	Pending	£60.35	Clone
MAKE A BOOKING									
JAMES'S BOOKINGS									
Motorway Tolls									
ORDER NOW									

The table provides information for each submission, including:

- Request reference
- Request Type
- Date of request
- Collection / Delivery type
- Date / time of Shipment
- Collection / Delivery Postcode
- Status
- Service Charge

Customers can select any of the column headers with a symbol, to sort their data and more easily find what they are looking for.

Customers can use the to and from date filters to find specific bookings more easily.

Customers can also export results data from the list into a CSV file for their own records by selecting the **Export History to CSV** button.

At the end of each row are two button options for customers:





View

If View is selected, this takes the user into a detailed view of the submission:





Clone

If the customer selects the clone button on a history record, this will automatically make a copy of that previous submission as a live booking. It allows the customer to make any changes to fields that are required prior to submission. This saves time and effort if you have multiple submissions the same or if you wish to come back to a previously submitted quote and make it a booking later.

For details on how to submit a booking, see <u>Make a Booking</u>.

	ACCOUNT: 666666 - JD	
Would you like to make a palletised or non-palletised b	oking?	
Palletised		v
Collection/Delivery:	Vehicle Registration of Drop	p off Vehicle:
Delivered by you into FSA for onward Delivery to UK/IRL	✓ RY53KVA	
Postcode:	No. of Pallets:	
AB20	v 1	
Full Collection/Delivery Address:	Pallet Type:	
25 Shrewsbury Walk	Full	~
Isleworth	Service Type:	
	Premium	~
Middlesex	Extra Requirements:	
Great Britain	↓ None	•
TW77DE	Shipment Date & Time: 27/07/2023 08:31:00	

